

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name HEALTHCARE TRUST, INC		2 Issuer's employer identification number (EIN) 38-3888962	
3 Name of contact for additional information CURTIS PARKER	4 Telephone No. of contact (212) 415-6500	5 Email address of contact CPARKER@AR-GLOBAL.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 650 FIFTH AVE., 30TH FLOOR		7 City, town, or post office, state, and ZIP code of contact NEW YORK, NY 10019	
8 Date of action VARIOUS		9 Classification and description COMMON STOCK	
10 CUSIP number 42226B105	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ HEALTHCARE TRUST, INC. ("TAXPAYER") MADE CASH DISTRIBUTIONS TO ITS SHAREHOLDERS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS AND PROFITS. SEE PART II LINE 15 FOR THE AMOUNT OF THESE DISTRIBUTIONS PER SHARE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE DISTRIBUTIONS MADE ON THE FOLLOWING DATES REDUCED THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. TAXPAYER(S) AS FOLLOWS:

PERCENTAGE OF MONTHLY DISTRIBUTIONS WHICH REDUCES STOCK BASIS

PAYMENT DATE	COMMON STOCK
01/02/2019	100%
02/01/2019	100%
03/01/2019	100%
04/01/2019	100%
05/01/2019	100%
06/03/2019	100%

SEE STATEMENT 1

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE TAXPAYER'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC. SEC. 312 AND THE REGULATIONS THEREUNDER. AMOUNTS IN EXCESS OF EARNINGS AND PROFITS REDUCE THE SHAREHOLDER'S TAX BASIS IN ITS SHARES TO THE EXTENT OF THE BASIS.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC SEC. 301 (c) (2)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
THESE ACTIONS ARE EFFECTIVE ON THE DATE OF DISTRIBUTIONS IDENTIFIED ABOVE.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Signature ▶ *Katie Kurtz* Date ▶ 1/29/2020
Print your name ▶ KATIE KURTZ Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name EDDIE BOZEMAN	Preparer's signature <i>Eddie Bozeman</i>	Date 1/29/20	Check <input type="checkbox"/> if self-employed	PTIN P00742238
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 191 PEACHTREE STREET, SUITE 2000, ATLANTA, GA 30303			Phone no. 404-220-1500	

FORM 8937 - PART II, QUESTION 15 CONT'D

DATE	COMMON STOCK
07/01/2019	100%
08/01/2019	100%
09/03/2019	100%
10/01/2019	100%
11/01/2019	100%
12/02/2019	100%