## (December 2011)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Internal Revenue Service			► See separate instructions.			
Part I Report	ing Issuer			<u> </u>		
1 Issuer's name		2 Issuer's employer identification number (EIN)				
AMERICAN REAL	TY CAPITAL NEW Y	ORK CITY	REIT, INC	80-0967273		
		4 Telephor	ne No. of contact	5 Email address of contact	5 Email address of contact	
RYAN SMITH		(646)-3	95-6115	RSMITH@AR-GLOBAL.COM		
6 Number and stree	t (or P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact				
106 YORK ROAD				JENKINTOWN, PA 19046		
8 Date of action			9 Classification and description COMMON STOCK			
VARIOUS						
10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)		
Part II Organi	izational Action Attac	ch additiona	statements if needed. See	back of form for additional questions.		
				against which shareholders' ownership is n	neasured for	
the action ► AI	MERICAN REALTY (	CAPITAL 1	NEW YORK CITY REIT	, INC ("TAXPAYER") MADE CAS	SH	
DISTRIBUTIONS	TO ITS SHAREHOL	DERS IN	EXCESS OF ITS CUR	RENT AND ACCUMULATED EARNIN	IGS AND	
PROFITS. SEE 1	PART II LINE 15	FOR THE	AMOUNT OF THESE D	ISTRIBUTIONS PER SHARE.		
	-			y in the hands of a U.S. taxpayer as an adju		
	_		THE U.S. TAXPAYER			
				ICH REDUCES STOCK BASIS		
DATE	COMMON STOCK					
1/31/2016	100%					
2/29/2016						
3/31/2016						
4/30/2016	100%					
5/31/2016	100%					
6/30/2016	100%					
valuation dates	THE TAXPAYER'S	EARNING	S AND PROFITS WERE	tion, such as the market values of securities  CALCULATED UNDER IRC. SEC	. 312,	
				ARNINGS AND PROFITS REDUCE	THE	
SHAREHOLDER'S	TAX BASIS IN IT	'S SHARES	S TO THE EXTENT OF	BASIS.		
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Part I		Organizational Action (continue	d)		
		applicable Internal Revenue Code section	on(s) and subsection(s) upon w	hich the tax treatment is based	<b></b>
IRC.	SEC	. 301 (c) (2)			
18 C	an anı	resulting loss be recognized? ► NO			
	a a,	<u> </u>			
<b>19</b> Pi	rovide	any other information necessary to imple	ement the adjustment, such as	the reportable tax year	
		TIONS ARE EFFECTIVE ON T			BOVE.
		r penalties of perjury, I declare that I have ex			
Sign		$\Lambda$		,	
Horo		ature •	<del></del>	Date ▶3	3/24/2017
		-			
	Print	your name ► RYAN SMITH	Dropororio signatur-	Title ► VP OF	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa		JAMES A. OSWALD	andooners iii		self-employed P01275389
Use C	Only	Firm's name PRICEWATERHOUS		z 10017	Firm's EIN ►13-4008324
		Firm's address ► 300 MADISON A'	VENUE, NEW YORK, N	r TOOT/	Phone no. 646-471-3000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## FORM 8937 - PART II, QUESTION 15 CONT'D

DATE	COMMON STOCK
07/31/2016	100%
08/31/2016	100%
09/30/2016	100%
10/31/2016	100%
11/30/2016	100%
12/31/2016	100%