

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>American Realty Capital Global Trust, Inc.</u>		2 Issuer's employer identification number (EIN) <u>45-2771978</u>	
3 Name of contact for additional information <u>Brian S. Block</u>	4 Telephone No. of contact <u>212-415-6500</u>	5 Email address of contact <u>bblock@arlcap.com</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>200 Dryden Road, Suite 1100</u>		7 City, town, or post office, state, and Zip code of contact <u>Dresher, PA 19025</u>	
8 Date of action <u>See Attached</u>	9 Classification and description <u>Distributions on Common Stock</u>		
10 CUSIP number <u>02918E106</u>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Nondividend cash distributions were paid to common shareholders. See attached schedule for additional detail.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The amount of the nondividend distributions are included in the attached schedule. The amount of nondividend distributions should reduce the tax basis of each common share, but not below zero.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The nontaxable distributions were calculated as the amount of cash distributions in excess of American Realty Capital Global Trust, Inc.'s earnings and profits.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ The
nondividend distributions are determined pursuant to IRC Section 301(c).

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year is 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name Eddie Bozeman	Preparer's signature 	Date 2/20/14	Check <input type="checkbox"/> if self-employed	PTIN P00742238
	Firm's name ▶ Deloitte Tax LLP	Firm's EIN ▶ 86-1065772			
	Firm's address ▶ 191 Peachtree Street NE, Suite 2000 Atlanta, GA 30303	Phone no. 404-220-1500			

American Realty Capital Global Trust, Inc.
45-2771978
Year Ended December 31, 2013

Supplemental Attachment to Form 8937

<u>CUSIP Number</u>	<u>Record Date</u>	<u>Payable Date</u>	<u>Per Share Distribution</u>	<u>Nondividend Distributions</u>
02918E106	Daily	1/1/2013	0.060300	0.031189
02918E106	Daily	2/1/2013	0.060300	0.031189
02918E106	Daily	3/1/2013	0.054500	0.028189
02918E106	Daily	4/1/2013	0.060300	0.031189
02918E106	Daily	5/1/2013	0.058400	0.030206
02918E106	Daily	6/1/2013	0.060300	0.031189
02918E106	Daily	7/1/2013	0.058400	0.030206
02918E106	Daily	8/1/2013	0.060300	0.031189
02918E106	Daily	9/1/2013	0.060300	0.031189
02918E106	Daily	10/1/2013	0.058400	0.030206
02918E106	Daily	11/1/2013	0.060300	0.031189
02918E106	Daily	12/1/2013	0.058400	0.030206
Total			0.710200	0.367336