Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer			
1 Issuer's name			
HEALTHCARE TRUST, INC.	38-3888962		
		ne No. of contact	5 Email address of contact
CURTIS PARKER 212-415-6500			CPARKER@AR-GLOBAL.COM
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact
650 FIFTH AVENUE, 30TH FLOOP	NEW YORK, NY 10019		
8 Date of action 9 Classification and description			
	COMMC	N STOCK - HEALTHC	ARE TRUST, INC.
01/18/2022			
10 CUSIP number 11 Serial number	er(s)	12 Ticker symbol	13 Account number(s)
42226B105			
			ee back of form for additional questions.
			te against which shareholders' ownership is measured for
			te"), shareholders of record at the
			555 shares of Healthcare Trust, Inc.
("HTI") common stock on each	n share of	HTI's outstandin	ng common stock (the "Distribution").
15 Describe the quantitative effect of the or	ganizational ac	tion on the basis of the secur	rity in the hands of a U.S. taxpayer as an adjustment per
•	· ·		bject to U.S. federal income tax
			allocate the tax basis of their HTI
			(the "Old HTI Stock") between such
			zion ("New HTI Stock"), based on
		the Distribution	Date. See an illustration of this
calculation on Line 16 below	<i>I</i> .		
16 Describe the calculation of the change in	n basis and the	data that supports the calcul	lation, such as the market values of securities and the
valuation dates ► Example: Befo	re the Di	stribution, a sha	reholder held 300 shares of HTI
common stock (i.e., Old HTI	Stock) wi	ith an adjusted ba	asis of \$15.00 per share, resulting
in a total adjusted basis of	\$4,500.	In the Distributi	on, the shareholder received 4.3965

additional shares of HTI common stock (i.e., New HTI Stock, based on a 0.014655 share Distribution per share x 300 shares held). The shareholder's aggregate basis in the Old HTI Stock is adjusted to \$4,435.01 (300 shares of Old HTI Stock /304.3965 shares of HTI common stock x \$4,500) and the shareholder's aggregate basis in the New HTI Stock becomes \$64.99 (4.3965 shares of New HTI Stock / 304.3965 shares of HTI common stock x \$4,500). Note that where lots of Old HTI Stock were acquired at different times or for different

prices, the basis allocation should be done based on such lots.

17 List the applicable internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 305(a) and 307(a). 18 Can any resulting loss be recognized? ▶ No loss may be recognized in the Distribution. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This basis adjustment is should be taken into account in the tax year of the shareholder during which the Distribution occurred (i.e., 2022 for a calendar-year taxpayer). 10 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This basis adjustment is should be taken into account in the tax year of the shareholder during which the Distribution occurred (i.e., 2022 for a calendar-year taxpayer). 11 Under provides of perior, location that There exemples the return, including accompanying schedules and sistements, and to the test of my troveledge and belief, it is true, contact, and to contact the perior tax and to the test of my troveledge and belief, it is true, contact, and to contact the second my troveledge and belief, it is true, contact, and to contact the perior tax and to the test of my troveledge and belief, it is true, contact, and to contact the second my troveledge and belief, it is true, contact, and to contact the second my troveledge and belief, it is true, contact, and to contact the second my troveledge and belief, it is true, contact, and to contact the second my troveledge and belief, it is true. Contact the perior tax and to the test of my troveledge and belief, it is true. Contact the perior tax and to the test of my troveledge and belief, it is true. Contact the perior tax and to the test of my troveledge and belief, it is true. Contact the perior tax and to the test of my troveledge and the perior tax and to the test of my troveledge and the perior tax and to the test of my troveledge and the perior tax and to the test of my troveledge and the perior tax and to the test of my troveledge and the perior tax	Par	t II	Organizational Action (continued)		
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			•		
Firm's address > 191 PEACHTREE STREET NE. STE 2000. ATLANTA. GA 3030 Phone no 404-220-1500			Firm's name ► DELOITTE TAX LLP		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054