

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
HEALTHCARE TRUST, INC.		38-3888962	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
CURTIS PARKER	212-415-6500	CPARKER@AR-GLOBAL.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
222 BELLEVUE AVENUE		NEWPORT, RI 02840	
8 Date of action		9 Classification and description	
1/16/2024		COMMON STOCK - HEALTHCARE TRUST, INC.	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
42226B105			

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On January 16, 2024 (the "Distribution Date"), shareholders of record at the close of business on January 12, 2024 were paid 0.015179 shares of Healthcare Trust, Inc. ("HTI") common stock on each share of HTI's outstanding common stock (the "Distribution").

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The Distribution is not subject to U.S. federal income tax under section 305(a). As a result, shareholders must allocate the tax basis of their HTI common stock upon which the Distribution was received (the "Old HTI Stock") between such Old HTI Stock and the shares received in the Distribution ("New HTI Stock"), based on their relative fair market values on the Distribution Date. See an illustration of this calculation on Line 16 below.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Example: Before the Distribution, a shareholder held 300 shares of HTI common stock (i.e., Old HTI Stock) with an adjusted basis of \$14.00 per share, resulting in a total adjusted basis of \$4,200. In the Distribution, the shareholder received 4.5537 additional shares of HTI common stock (i.e., New HTI Stock, based on a 0.015179 share Distribution per share x 300 shares held). The shareholder's aggregate basis in the Old HTI Stock is adjusted to \$4,137.20 (300 shares of Old HTI Stock / 304.5537 shares of HTI common stock x \$4,200) and the shareholder's aggregate basis in the New HTI Stock becomes \$62.80 (4.5537 shares of New HTI Stock / 304.5537 shares of HTI common stock x \$4,200). Note that where lots of Old HTI Stock were acquired at different times or for different prices, the basis allocation should be done based on such lots.

**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 305(a) and 307(a).

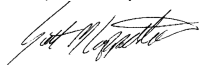
**18** Can any resulting loss be recognized? ▶ No loss may be recognized in the Distribution.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The basis adjustments should be taken into account in the tax year of the shareholder during which the Distribution occurred (i.e., 2024 for a calendar-year taxpayer).

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶



Date ▶ 1/31/24

Print your name ▶ SCOTT LAPPETITO

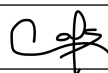
Title ▶ CFO

**Paid Preparer Use Only**

Print/Type preparer's name

CARLA SOUSA

Preparer's signature



Date

01/29/2024

Check ☐ if self-employed

PTIN

P01776638

Firm's name ▶ DELOITTE TAX LLP

Firm's EIN ▶ 86-1065772

Firm's address ▶ 191 PEACHTREE STREET NE, STE 2000, ATLANTA, GA 30303

Phone no. 404-220-1500

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054